

UNIVERSITY OF Office of the Vice President for Research and Innovation

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MEMORANDUM

Date: August 21, 2023

To: UO Research Community

From: Anshuman "AR" Razdan, Vice President for Research and Innovation

Alata ...

Re: 2023-2027 F&A Rate Agreement with DHHS

I am pleased to announce that the UO has finalized its negotiations with the Department of Health and Human Services (DHHS) and that we now have a fully executed facilities and administrative (F&A) rate agreement through June 30, 2027. The full rate agreement may be found on the <u>Sponsored Projects Services (SPS) website</u>.

Under this new agreement, the UO's F&A rates are as follows:

- Organized Research, on campus: **49.0**% (an increase from 47.5%)
- Sponsored Instruction/Training, on campus: **48.0**% (an increase from 46.0%)
- Other Sponsored Activities, on campus: **33.0**% (an increase from 30.7%)
- Off-campus activities: 26.0% (no change)

The following provides guidance as we transition to these new rates:

- 1. The new rates will apply to all new awards and supplements with a project start date of July 1, 2023, or later. An exception to supplemental funding: The National Science Foundation limits F&A rates for supplements to the same rate as the parent award.
- 2. The F&A rate for awards made before August 21, 2023, including non-competing continuations, will remain at the F&A rate in effect when the award was originally made.
- 3. Proposals submitted with an anticipated project start date of July 1, 2023, or later should use the new F&A rates.
- 4. For new awards received with a project start date after July 1, 2023, which included the old F&A rates, the UO will request that the sponsor accept and apply the new rates. Please work with your assigned SPS Sponsored Projects Administrator to address the applicable rates with the sponsor.
- 5. Proposals and awards that have specific limitations on the F&A rate allowed should continue to follow the sponsor's documented guidance and use the maximum rate that the sponsor allows.

If you have any questions regarding which rate is applicable to your project, please contact Sponsored Projects Services at 541-346-5131 or <u>sponsoredprojects@uoregon.edu</u>.

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